

Dangote Petroleum Refinery & Petrochemicals IPO.

Frequently Asked Questions — International Investors.

1. Do you currently accept U.S. citizens and U.S. residents as non-resident investors for this IPO?

Answer - Yes. U.S. citizens and residents can subscribe as non-resident investors, subject to applicable onboarding, KYC and regulatory requirements.

2. What documents are required from a U.S. investor to complete KYC and open an account?

Answer - To complete the onboarding process, you will need:

- A valid government-issued identification
- Recent proof of address that matches the information provided on your profile
- An active email address and phone number

You can begin the onboarding process and view the full list of required information and documents here: ipo-global.fsdhgroup.com

3. What are the total fees involved?

Answer - The applicable fees are as follows:

Fee	Applicable Charge
IPO subscription fee	NIL
Brokerage fee	NIL
Brokerage fee	NIL
Custody fee	0.05%
Foreign exchange/conversion	Applicable exchange rate
Withdrawal/repatriation	SWIFT transfer charges and applicable Form A charges

4. What is the minimum investment for a non-resident investor?

Answer - The minimum subscription is 10 units.

5. How can I fund my account from a U.S. bank account? Can funds be sent directly in USD?

Answer – Yes, funds can be transferred directly in USD from your bank account.

Upon receipt, the funds will be converted to Nigerian Naira for the subscription, and a Certificate of Capital Importation (CCI) will be created.

6. Will I receive a Certificate of Capital Importation (CCI), and will FSDH handle the documentation required for future repatriation?

Answer – Yes, a Certificate of Capital Importation (CCI) will be issued, and the necessary documentation for the future repatriation of eligible dividends or sale proceeds will be handled accordingly.

7. How will my shares be held and registered after allotment?

Answer - The shares will be held in your name through FSDH Nominees, in accordance with the applicable custody arrangement.

8. If the IPO is oversubscribed, how will shares be allocated to non-resident investors?

Answer - In the event of an oversubscription, allocation will be made on a pro-rata basis, subject to the applicable terms of the offer.

9. What documentation will FSDH provide that may be useful for U.S. tax reporting?

Answer - CSCS statements will be available upon request or issued monthly. These statements can provide relevant records of your shareholding and transactions for your tax reporting purposes.

For U.S. tax advice or to determine the specific reporting requirements applicable to you, we recommend consulting a qualified U.S. tax adviser.

10. After the IPO and eventual NGX listing, will I be able to purchase additional Dangote Refinery shares through FSDH as a U.S. resident?

Answer – Yes, following the listing, you may purchase additional shares through FSDH, subject to applicable regulatory and onboarding requirements, as well as prevailing market conditions.

Ready to participate?

International investors can begin the onboarding process and subscribe through the FSDH Global Investor Platform.

Start Your Application Here: ipo-global.fsdhgroup.com

For questions or support, please contact us through our approved channels:

Email: capitalcustomercare@fsdhgroup.com or globalcustody@fsdhgroup.com

WhatsApp: <https://wa.me/2347047002267>

Please note that investment in securities involves risks. Investors should review the applicable offer documents, terms and disclosures carefully before making an investment decision.